



Your guide to  
ANZ PRIVATE BANK

**ANZ** Private Bank

## ANZ Private Bank –

**YOUR PERSONAL FINANCIAL SERVICE WITH A SINGLE FOCUS:  
HELPING YOU CREATE, MANAGE AND PROTECT YOUR WEALTH.**

As an ANZ Private Bank client, you'll enjoy a relationship with ANZ that extends well beyond traditional banking. You'll have a dedicated Private Banker who will work with you to gain a deep understanding of your individual situation and needs across the whole spectrum of banking and financial services. They'll explore, identify and develop innovative, customised financial solutions to meet your unique financial requirements.

You'll have advice and support when, where and how you want it. And you'll have access to the resource and reach of ANZ and our world wide banking network. We can assure you of discreet, prompt, efficient and truly personal service.

*It's the best of all worlds, more than a bank it's a complete financial solution.*

## Global, informed and connected

ANZ Private Bank combines global reach with local knowledge and expertise. We have access to the very best in international experience and information and have a proud record of performance in New Zealand.

## Private, experienced and personal

We specialise in creating tailor-made solutions that recognise and match your personal situation and goals. Our Private Bankers offer a wealth of individual experience. With strong backgrounds in corporate finance, accounting, investment management and financial planning, they understand today's financial markets and have the passion and initiative to go the extra mile on your behalf.

## Flexible, unique and comprehensive

**WE OFFER A FULL RANGE OF FINANCIAL SERVICES, FROM DAY-TO-DAY PERSONAL BANKING, TO LENDING, INVESTMENTS, INSURANCE AND ESTATE PLANNING**

### **CASH MANAGEMENT SERVICES**

Offers all the essentials of everyday transactions and savings accounts, competitive term deposits, and international banking services.

### **LENDING SERVICES**

We offer a wide range of innovative lending services that can be tailored to your specific requirements – from overdraft facilities, credit cards, home and residential investment loans, to complex lending solutions such as foreign exchange hedging and bank guarantees.

### **INVESTMENT SERVICES**

We know it's important to get the best possible performance from your investments. With this in mind, our main investment goal is to increase your wealth over time, by focusing on preserving your capital and reducing portfolio volatility.

We offer a range of investment services. Having choices means you can invest the way you want – whether it's through a portfolio we manage on your behalf or a purely transaction-based service where you make the decision on where and when you invest.

### **SPECIALIST SERVICES**

Are designed to provide you with the information and support you need to help you manage the risks associated with achieving your future plans. Whether you manage these risks through insurance or protect your assets through estate planning, your ANZ Private Banker will help ensure you have the information you need to consider your options and help you meet your individual financial requirements.

## Your ANZ Private Bank locations

For more information about ANZ Private Bank, our services, or to find out if you qualify, please contact us at one of the following locations:

### UPPER NORTH ISLAND

Level 25, ANZ Centre, 23 -29 Albert Street  
Private Bag 92-210, Auckland Mail Centre 1030  
Phone: 0800 151 393  
Fax: 09 374 4121

### CENTRAL NORTH ISLAND

Level 1, Corner Spring & Grey Streets  
PO Box 13066, Tauranga  
Phone: 07 577 5005  
Fax: 07 577 4979

### LOWER NORTH ISLAND, NELSON/ MARLBOROUGH

Level 1, ANZ Tower, 215-22 9 Lambton Quay  
PO Box 1492, Wellington 6015  
Phone: 0800 373 909  
Fax: 04 496 8690

### SOUTH ISLAND

Level 2, Cnr Colombo & Hereford Streets  
PO Box 220, Christchurch 8015  
Phone: 0800 32 7 290  
Fax: 03 379 5130

Level 1, Community Trust House  
Cnr Moray Place & Filleul Street  
PO Box 1156, Dunedin  
Phone: 03 477 3753  
Fax: 03 477 4379

## Your ANZ Private Bank fees

Your initial meeting with ANZ Private Bank – where we discuss your financial goals and how we can help – is absolutely free. After that, fees are charged depending on the advice and management services we provide and the types of investments selected. Your Private Banker will discuss with you fees that may apply.

### PLEASE NOTE:

- › You can get full details of the fees, terms and conditions for all ANZ products and services, and a copy of ANZ National Bank Limited's current Disclosure Statement, from any ANZ branch or from your Private Banker.
- › You can get a copy of the Investment Statement for any securities referred to from your Private Banker.
- › Lending and eligibility criteria may apply.
- › For a copy of your Private Banker's Personal Disclosure Statement, please ask your Private Banker.
- › The Consumer Guarantees Act 1993 applies to ANZ Private Bank's services. If you are a business (or hold yourself out as acquiring goods and services for the purpose of a business), no rights or remedies under the Consumer Guarantees Act shall apply in respect of goods or services supplied by ANZ Private Bank.
- › Except where stated investments do not constitute deposits with ANZ National Bank Limited or the ANZ Group and are subject to investment risk, including possible delays in repayment and the loss of income and principal invested. ANZ National Bank Limited and the companies in the ANZ Group do not stand behind the capital value or performance of investments.
- › The brochure makes no offer of services and products in any jurisdiction outside New Zealand.